



Georgia Department of Revenue Compliance Agreement for Substitute Tax Forms Tax Year 2006

(Revised 07/06)

An authorized representative of _____ must sign this Compliance Agreement for the Substitute Tax Forms Tax Year 2006 (herein known as "Agreement"). The Georgia Department of Revenue (herein known as "GADOR") must receive this Agreement; prior to _____ submission of any substitute tax form(s) and receipt of a GADOR-assigned vendor number. All primary software developers, secondary software developers, printing agencies and/or payroll services that create GADOR substitute tax forms in their products must complete this Agreement.

SECTION ONE

Compliance Agreement

- A. Upon adherence to stipulations set forth below and the GADOR Substitute Form Design Specifications, GADOR grants permission to _____ produce Georgia's Substitute Tax Forms for the Tax Year 2006.
1. _____ will comply with the development and submission requirements set forth in the GADOR Substitute Form Design Specifications document and this Agreement.
 2. _____, upon receipt of all documents pertaining to substitute forms design specifications, will submit substitute tax form product(s) to GADOR for compliance review in the manner provided herein.
 3. _____ will not sell or otherwise distribute its product containing GADOR substitute tax forms to any third parties prior to obtaining formal written approval from GADOR.
 4. Until receiving formal written approval as stated above in paragraph 3 of Section One, Part A, _____ agrees to insert a prominent and distinguishable banner across the page(s) of all drafts of its product containing the statement "**DRAFT FORM: DO NOT FILE**", set in readable font of 18pt or greater.
 5. _____ will not alter GADOR approved substitute tax forms contained in product without the authorization of GADOR.
 6. _____ will notify GADOR, and if necessary, notify and provide customers with updated Products, if an error(s) relating to forms design, written instructions, or scan line calculations is discovered in any approved product.
 7. _____ will notify its customers, via its software product(s) or additional documentation as necessary, of any tax form instructions required by GADOR.
 8. _____ will print its vendor number on the substitute tax forms as required in the Substitute Forms Design Specifications document.
 9. _____ will notify its customers that failure to follow tax instructions correctly, changing the tax form's font, or altering the required data or design of the form will result in tax errors, processing delays or inability to successfully process tax form and information entered on the form.
 10. _____ agrees to submit this agreement to GADOR on or before **September 25, 2006**.

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11. _____ grants a limited license to GADOR to display
in various GADOR public information material designed only for the purpose of informing tax practitioners and
the taxpaying public about software/form developers that have developed substitute tax forms in compliance with
GADOR's requirements.
12. All previously assigned Agreements between GADOR and _____ will expire on
September 25, 2006.
13. By signing this Agreement, _____ acknowledges that the substitute forms
reproduced in _____ Product(s) will not be processed by GADOR if such forms
do not fully meet the standards set forth in the GADOR Substitute Form Design Specifications document and this
Agreement. GADOR reserves the right to contact _____ regarding issues of
non-compliance.

By: _____
Title:

Date: _____

Cynthia Johnson
Georgia Department of Revenue Forms Representative Signature
Title: Forms Design Coordinator

Date: 09/25/06

SECTION TWO
Contact and Product Information

General Company Information	
Name of Company	
Mailing Address (Corporate Office)	
City	
State	
Zip Code	
NACTP ID	
Corporate Website Address	
Primary Forms Contact Name	
Primary Forms Contact Phone Number	
Primary Forms Contact Fax Number	
Primary Forms Contact Email Address	
Secondary Forms Contact Name	
Secondary Forms Contact Phone Number	
Secondary Forms Contact Fax Number	
Secondary Forms Contact Email Address	
Transparent Overlays	
To assist in the accuracy of the design and layout of the Georgia coupon templates, transparent overlays will be provided upon request. If your company wishes to receive these overlays please provide your company's FedEx or Airborne Express account number	FedEx account Number: Airborne account number:

Product Information (Check all that apply)	
<input type="checkbox"/>	Develops substitute tax forms using our software product(s).
<input type="checkbox"/>	Develops a Forms Library product
<input type="checkbox"/>	Develops On-Line Software that offers e-filing or paper filing of Georgia Department of Revenue returns through the web.
<input type="checkbox"/>	Develops payroll service software and provides associated filing services.
<input type="checkbox"/>	Develops substitute tax forms and sell forms to secondary companies who provide the variable data content. Please provide the name (s) of the Secondary Software Developer (s).
<input type="checkbox"/>	Buys substitute tax forms from another company in order to print the variable data on these forms. Please provide the name(s) of the Primary Software Developer(s).
<input type="checkbox"/>	Internally creates and buys substitute tax forms from another company. Please provide the name(s) of the Primary Software Developer(s).
<input type="checkbox"/>	Print Vendor

Check the tax type	Product Name
Individual	
Partnership	
Corporate	
Withholding	
Sales and Use	
Fiduciary	
Motor Fuel	

SECTION THREE

Substitute Forms

(Not all of Georgia's Tax Forms are listed below. Review Georgia's website for a complete listing: www.gatax.org)

Place a check in this column for all Georgia forms reproduced in Your Product	Form	Bar Code Number	Description
Corporate			
	600	014	Corporate Tax Return
	600 S	015	S Corp Tax Return
	600S-CA	None	Consent Agreement of NonResident Stockholders of S Corps
	600 T	016	Exempt Organizations
	602 ES	602	Corporate Estimate Payment
	900	013	Financial Institutions
	900	BOOKLET	Financial Institutions Booklet
	IT-552	029	Carry Back Adjustment- Corp.
	IT-560-C	012	Income / Net Worth Payment
	611	BOOKLET	Instructions including corporate forms
	611S	BOOKLET	Instructions including corporate forms
	IT-APP	None	Investment Tax Credit Application
	IT-BE	None	Basic Skills Education Tax Credit
	IT-CA	None	Job Tax Credit
	IT-CCC100	None	Child Care Credit
	IT-CCC75	None	Child Care Credit
	IT-IC	None	Investment Tax Credit Form
	IT-RC	None	Retraining Tax Credit Form
	IT-RD	None	Research Tax Credit
	IT-RG	None	Rapidly Growing Small Business Tax Credit
	IT-RHC	None	Historic Rehabilitation Credit
	OIT-APP	None	Application for Approval of Project Plan Optional Investment Tax Credit Form
	OIT-IC	None	Optional Investment Tax Credit
	PV-Corp	020	Corporate Payment Voucher
	IT-Consol	None	Application to file consolidated Georgia Income Tax Return
	CR-ES	018	Composite Return Estimated Tax
	IT-CR	BOOKLET	Instructions including forms
	IT-CR	024	Composite Return for Non-Resident Partners and Shareholders
	IT-HQ	None	Investment Tax Credit Form
	IT-JOBW	None	Notice of Intention to Claim Withholding Tax Benefit
	3605	None	Application for Recognition of Exemption
Fiduciary			
	501	008	Fiduciary Income Tax Return
	501-X	009	Amended Fiduciary Return
Individual			
	500	004	Income Tax - Long Form
	500-ES	500	Individual Estimate
	500-EZ	002	Income Tax - Short Form
	500-UET	None	Underpayment of Estimated Taxes
	500-X	005	Amended Return
	511	BOOKLET	Instructions including individual forms
	8453	None	Georgia Individual Income Tax Declaration for Electronic Filing

Check Column	Form	Bar Code Number	Description
Individual (cont'd)			
	8453OL	None	Tax Declaration form E-Filing
	IND-CR	None	Individual Income Tax Credit Form
	IT-525 TV	525	Electronic / Telefile Payment Voucher
	5347	None	Statement of Person Claiming Refund on Behalf of a Deceased Taxpayer
	IT-553	010	Carry Back Adjustment - Individual
	IT-560	023	Extension Payment
	9465	None	Georgia Individual Income Tax Installment Agreement Request
	2106	None	Employee Business Expenses
	RET-001	None	Taxpayer Return Request Form
Individual/Corporate			
	IT-303	None	Extension Request Form
	IT-CR	024	Composite Tax Return
	IT-550	None	Claim for Refund of Georgia Income Tax Erroneously or Illegally Collected
Motor Fuel			
	FS-MFD-26	None	Motor Fuel Distributor Bond
	IFTA-100-MN	019	IFTA Quarterly Return Use Tax Report
	IFTA-101-I-MN	None	All Other Fuel Types Worksheet
	IFTA-101-MN	020	IFTA Quarterly Fuel Use Tax Schedule
	MF-12	None	Waiver of Seller's rights For Refund
	MFD-33	None	Licensed Distributor Application for Refund
	MFR-43	None	Application for Refund Non-Highway Use of Taxable Clear Diesel Fuel
	CRF-007	None	Motor Fuel Distributor Application
	CRF-IFTA	None	Motor Carrier Registration Application
	Reorder	035	IFTA Motor Carrier Decal
	MFD-3	None	Motor Fuel Excise Tax & Prepaid State Tax Exemption Certificate
Partnership			
	700	017	Partnership Income Tax Return
	700	BOOKLET	Partnership Income Tax Return Booklet
Sales and Use			
	ST 214.1	None	Contractor Notice to Let Notice
	ST 214.1S	None	Resident Subcontractor Retainage Election
	ST 214.2	None	Subcontractors Notice to State
	ST 214.3	None	Subcontractors Bond
	ST 214.3C	None	Subcontractor's Continuous Sales and Use Tax Surety Bond
	ST 214.7	None	Contractor Retainage Notice to Department
	ST 214.9R	None	Resident Subcontractor Retainage Request
	ST-348.1	None	Non-Resident Contractor's Application
	ST-348.2	None	Notice to Non-Resident of Approval to Work
	ST-348.3	None	Non-Resident Contractor's Bond
	ST-348.5	None	Non-Resident Contractor-Consent to Service Notice-Proprietor
	ST-348.6	None	Non-Resident Contractor-Consent to Service Notice-Corporation
	ST-348.7	None	Non-Resident Contractor-Consent to Service Notice-Partners
	ST-348.8	None	Non-Resident Contractor-Consent to Service LLC
	ST-348.9	None	Non-Resident Contractor-Consent Bond Cancellation Request
	ST-12	None	Sales Tax Claim for Refund
	ST-12A	None	Waiver of Vendor's Rights for Refund
	ST-3	124	Sales Tax Return (159 County Distribution Schedule)

Check Column	Form	Bar Code Number	Description
Sales and Use (cont'd)			
	ST-3	028	Sales Tax Return
	ST-3 EZ	003	Short Sales Tax Return
	ST-3 MFI	123	Motor Fuel Dealer Insert
	ST-3N MFI	121	Dealer Insert
	ST-A1	None	Agricultural Machinery Exemption Certificate
	ST-NH1	None	Non-Profit Nursing Homes, In Patient Hospices, General and Mental Hospitals Application
	ST-4	None	Out of State Dealer Exemption Certificate
	ST-5	None	Georgia Dealer of Purchaser Exemption Certificate
	ST-5M	None	Georgia Manufacturer's Certificate of Exemption
	ST-6	None	Out of State Seller Delivery Exemption Certificate
	ST-7	None	High Seas Exemption Certificate - Consumable Supplies & Motor Fuel
	ST-8	None	Motor Vehicle - Non-Resident Purchaser Exemption Certificate
	ST-NH2	None	Non-Profit Nursing Homes, In Patient Hospices, General and Mental Hospitals Exemption Certificate
	ST-2	None	Certificate of Registration
	ST-PE1	None	Production Equipment Exemption Application
	ST-E1	None	Electricity Exclusion Application - Manufacturers
	ST-WD1	None	Material Handling Machinery Exemption Application - Distribution Facility
	ST-AER1	None	Aircraft Engine Re-manufacturers Application
	ST-BE1	None	Broadcast Equipment Application
	ST-CE1	None	Computer Equipment Exemption Application
	ST-M1	None	Manufacturing Machinery Exemption Application - New Plant
	ST-M7	None	Pollution Machinery Exemption Application
	ST-CH-1	None	Application for Certificate of Exemption for Nonprofit
	ST-W1	None	Waiver of Statue of Limitations
Withholding			
	AFF1	None	Affidavit of Sellers Residence
	AFF2	None	Affidavit of Sellers Gain
	AFF3	None	Sellers Certificate of Exemption
	G-1003	103	W-2 Transmittal Form
	G-2A	None	Withholding on Distribution
	G-2RP	None	Withholding on Sales or Transfers
	G-4	None	Employee Withholding Allowances
	G-4P	None	Withholding Pension/Annuity Pmt
	G-7	006	Monthly Return
	G-7	007	Quarterly Return
	GA-V	001	Payment Voucher
	G-7 Schedule B	031	Semi-weekly Form

Check Column	Form	Bar Code Number	Description
Miscellaneous			
	RD-1061	None	Power of /attorney
	4562	None	Depreciation and Amortization

*******ALL INFORMATION REQUESTED HEREIN SHOULD BE DELIVERED TO:*******

Georgia Department of Revenue
Processing Center
Attn: Cynthia Johnson/Forms Design Coordinator
1200 Tradeport Blvd. Room 1003
Atlanta, GA 30354
(404) 362-2741
FAX (404) 362-6418

Two Dimensional Bar Code Request

Two-Dimensional Bar Code



Forms enhanced with 2D Bar Code are processed faster, easier and more accurately. Studies show that the entry and read error rates for bar code automatic data collection is approximately one error in one million characters versus one error for every three hundred characters in manual key entry.

If your company supports two-dimensional barcode technology (PDF417), GADOR requests your company's participation in our 2D Bar Code program. Currently, Georgia Form 500, 600, and 600S, supports the 2D bar code. If your company cannot agree to support 2D Bar Code technology this year, please provide a brief explanation below as to why and when you may be able to support this technology for the State of Georgia's substitute tax forms.

cannot support 2D Bar Code technology at this time because: